

Prospectus for Amare Omnia Holdings, Inc.

Dated April 17, 2026

This Prospectus relates to shares of common stock of Amare Omnia Holdings, Inc. (“the Company”), a corporation organized under the laws of the United States. The information contained herein is intended to provide potential investors with an overview of the Company’s business operations, financial outlook, and the risks associated with investment in Amare Omnia Holdings, Inc.

Company Overview

Amare Omnia Holdings, Inc. is engaged in diversified business activities, focusing on growth sectors and innovative solutions. The Company aims to deliver value to shareholders through strategic investments and operational excellence across its portfolio.

Offering Details

This Prospectus covers the offering of shares of common stock. The terms, number of shares, and pricing will be determined at the time of the offering and disclosed in subsequent filings or communications to investors.

Risk Factors

- Investing in Amare Omnia Holdings, Inc. involves risks, including market volatility, business performance uncertainties, and regulatory changes.
- Potential investors should carefully consider their risk tolerance and financial objectives prior to making an investment decision.

Use of Proceeds

Proceeds from the offering will be used for general corporate purposes, including business expansion, working capital, and potential acquisitions.

Management and Governance

The Company is led by an experienced management team and governed by a Board of Directors committed to ethical standards and transparency.

Additional Information

For further information about Amare Omnia Holdings, Inc., including financial statements and detailed disclosures, please refer to official filings or contact the Company directly.

This Prospectus does not constitute an offer to sell or a solicitation to buy securities in any jurisdiction where such offer or solicitation would be unlawful. Please review all available information and consult with a financial advisor before investing.